

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Shy Datika, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

*"Shy Datika"*

April 29, 2022

Name: Shy Datika  
Title: CEO

Date

**Reporting Issuer Name:** The INX Digital Company, Inc. (formerly known as Valdy Investments Ltd.)

**End of date of previous financial year:** December 31, 2021

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	<u>\$(636,921) (A)</u>
Contributed surplus	<u>\$0 (B)</u>
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$1,055,579 (C)</u>
Non-current borrowings (including the current portion)	<u>\$0 (D)</u>
Finance leases (including the current portion)	<u>\$0 (E)</u>
Non-controlling interest	<u>\$0 (F)</u>
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$0 (G)</u>
Any other item forming part of equity and not set out specifically above	<u>\$0 (H)</u>

<b>Capitalization for the previous financial year</b> (Add items (A) through (H))	<u>\$418,658</u>
<b>Participation Fee</b>	<u>\$400</u>
<b>Late Fee, if applicable</b>	<u>N/A</u>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)	<u>\$400</u>