

VALDY INVESTMENTS LTD.
#902 – 510 Burrard Street
Vancouver, BC V6C 3A8

VALDY INVESTMENTS LTD. ANNOUNCES NON-BROKERED PRIVATE PLACEMENT

VANCOUVER, BC – January 28, 2021 – **Valdy Investments Ltd.** (“**Valdy**” or the “**Company**”) (TSX-V: VLDY.P) is pleased to announce a non-brokered private placement financing (the “**Offering**”) of 4,583,333 common shares (each, a “**Share**”) at a price of \$0.06 per Share for gross proceeds of \$275,000.

All securities issued in connection with the Offering will be subject to a statutory hold period expiring four months and one day after closing of the Offering. Completion of the Offering is subject to the approval of the TSX Venture Exchange.

The aggregate gross proceeds from the sale of the Offering will be used to finance any potential transaction and for general working capital. The Company has not reached any understanding or agreement with any target acquisition.

ON BEHALF OF THE BOARD

“Johnny Ciampi”

Johnny Ciampi
Chief Financial Officer, Corporate Secretary,
Director and Promoter

NEITHER TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

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