

VALDY INVESTMENTS LTD.
#902 – 510 Burrard Street
Vancouver, BC V6C 3A8

VALDY INVESTMENTS LTD. ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT

VANCOUVER, BC – February 5, 2021 – **Valdy Investments Ltd.** (“**Valdy**” or the “**Company**”) (TSX-V: VLDY.P) is pleased to announce that, further to its News Release of January 28, 2021, it has completed the non-brokered private placement financing (the “**Offering**”), whereby it issued 4,583,333 common shares (each, a “**Share**”) at a price of \$0.06 per Share for gross proceeds of \$275,000.

The aggregate gross proceeds from the sale of the Offering will be used to finance any potential transaction and for general working capital. The Company has not reached any understanding or agreement with any target acquisition.

All securities issued in connection with the Offering are subject to a statutory hold period expiring June 6, 2021.

ON BEHALF OF THE BOARD

“Johnny Ciampi”

Johnny Ciampi
Chief Financial Officer, Corporate Secretary,
Director and Promoter

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