

**CHANGE OF STATUS**

**Pursuant to Section 11.2 of National Instrument 51-102  
Continuous Disclosure Obligations**

**The INX Digital Company, Inc.**

Notice is hereby given that, effective January 24, 2022, The INX Digital Company, Inc. ceased to be a “venture issuer” for the purpose of NI 51-102 following the listing of its common shares on NEO Exchange Inc.

Dated: January 24, 2022

**THE INX DIGITAL COMPANY, INC.**

*“Shy Datika”*

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Name: Shy Datika

Title: CEO