

CERTIFICATE

Section 2.20 of National Instrument 54-101– *Communication with Beneficial Owners of Securities of a Reporting Issuer*

TO: Ontario Securities Commission
AND TO: British Columbia Securities Commission
Alberta Securities Commission
RE: Annual general and special meeting (the “**Meeting**”) of shareholders of The INX Digital Company, Inc. (the “**Corporation**”)

In connection with the Meeting, the undersigned, being an officer of the Corporation, hereby certifies for and on behalf of the Corporation and not in a personal capacity, that:

- (a) the Corporation has made arrangements to have proxy-related materials for the Meeting sent in compliance the applicable timing requirements in section 2.9 and 2.12 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (the “**Instrument**”);
- (b) the Corporation has arranged to have carried out all of the requirements of the Instrument in addition to those described in paragraph (a) above; and
- (c) the Corporation is relying upon 2.20 of the Instrument to abridge the time periods prescribed by sections 2.2(1) and 2.5(1) of the Instrument applicable to the Meeting.

[Signature page to follow]

DATED the 1st day of June, 2022.

THE INX DIGITAL COMPANY, INC.

Per: “Shy Datika”
Name: Shy Datika
Title: Chief Executive Officer