

The INX Digital Company, Inc.

550 Burrard Street, Suite 2900

Vancouver, BC, V6C 0A3

T (604) 631-3131

W www.inx.co

Virtual Annual General and Special Meeting of Holders of Common Shares of The INX Digital Company, Inc. (the “Corporation”) June 22, 2022

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations Section 11.3

Item 1: Number of Directors

The shareholders approved an increase in the number of directors of the Corporation.

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
72,134,317	100	0	0

Item 2: Election of Directors

The nominees listed in the Management Information Circular of the Corporation dated May 2, 2022 were elected as directors of the Corporation to hold office for the ensuing year or until their successors are elected or appointed. The Corporation received the following votes with respect to the election of the seven nominees:

<u>Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Shy Datika	72,057,888	99.89	76,429	0.11
David Weild	72,067,888	99.91	66,429	0.09
Thomas Lewis	72,067,888	99.91	66,429	0.09
Nicholas Thadaney	72,057,888	99.89	76,429	0.11
Hilary Kramer	72,067,888	99.91	66,429	0.09
Alan Silbert	72,057,888	99.89	76,429	0.11
Demetra Kalogerou	72,057,888	99.89	76,429	0.11

Item 3: Appointment of Auditors

Ernst & Young Israel (Kost Forer Gabbay & Kasierer) were ratified as auditor of the Corporation for the financial year ended December 31, 2021, and were appointed auditor of the Corporation to hold office until the close of the next annual meeting of shareholders or until their successors are appointed, and the directors of the Corporation were authorized to fix the remuneration of the auditor. The Corporation received the following votes with respect to the appointment of the auditor:

<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
72,125,317	99.99	9,000	0.01

Item 4: Amendments to the Omnibus Equity Incentive Plan of the Corporation

The shareholders approved the amendments to the omnibus equity incentive plan of the Corporation. The Corporation received the following votes with respect to the amendments to the omnibus equity incentive plan:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
26,459,592	83.6%	5,182,712	16.4%

Item 5: Advance Notice Policy

The shareholders approved an advisory resolution on INX's approach to the advance notice policy. The Corporation received the following votes with respect to advance notice policy:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
69,740,917	96.68	2,393,400	3.32

Dated this 22nd day of June, 2022.
The INX Digital Company, Inc.

(signed) "Shy Datika"
Shy Datika
Chief Executive Officer